Balanced Wellness

Emotional, mental, physical and spiritual health are increasingly seen as interconnected.

79% of global consumers believe that supporting their mental health has a positive effect on their overall health and wellness.

Modern Pet Parenting

Pets' nutritional and emotional needs are being treated on par with their owners.

of global pet owners say branded health ingredients in pet food are important.4



A 'one size fits all' strategy for health and eating has fallen away in favor of customized approaches.

63% of global consumers are interested in f interested in food and drink tailored to individual nutritional needs.2

Social Impact

Consumers are demanding that companies practice fair and humane treatment of people and animals.

30% of global consumers have boycotted a product or brand of global consumers have because of its ethical credentials.3





Experiential Eating

While seeking out new flavors, eaters also want to engage with fun brands as part of the experience.

74% of global consumers like trying new flavors from around the world.5

Earth-friendly Production

More shoppers are asking for a higher standard from companies regarding their environmental practices.

49% of global consumers have changed their diet to be more changed their diet to be more environmentally friendly.3

Trust and Traceability

Consumers want to know where their food comes from, who made it and what's in it.

of global consumers have become more trusting of environmental claims made by products and brands in the last two years.3

Expanded Protein Choices

Consumers are addressing sustainability and ethicality with plant-based and alternative proteins.

of global consumers consider themselves flexitarians¹, incorporating both animalbased and plant-based or alternative proteins into their diet.

⁵FMCG Gurus, Flavors, Colors & Textures Report, 2021



¹ADM Outside VoiceSM

²FMCG Gurus, Personalized Nutrition Report, 2021 ³FMCG Gurus, Route to Sustainability Report, 2022

⁴FMCG Gurus. Pet Care Health Report. 2022